

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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TERRA FIRMA INVESTMENTS (GP) 2 LIMITED
(for and on behalf of the six limited partnerships
constituting the Terra Firma Capital Partners II Fund),
and TERRA FIRMA INVESTMENTS (GP) 3
LIMITED (for and on behalf of Terra Firma Capital
Partners III, L.P.),
:

Plaintiffs,
:

v.
:

CITIGROUP INC., CITIBANK, N.A.,
CITIGROUP GLOBAL MARKETS LIMITED, and
CITIGROUP GLOBAL MARKETS INC.,
:

Defendants.
:

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NOTICE OF APPEAL

Notice is hereby given that plaintiffs Terra Firma Investments (GP) 2 Ltd. (for and on behalf of the six limited partnerships constituting the Terra Firma Capital Partners II Fund) and Terra Firma Investments (GP) 3 Ltd. (for and on behalf of Terra Firma Capital Partners III, L.P.) (together, "Terra Firma") hereby appeal to the United States Court of Appeals for the Second Circuit from the Judgment entered in this action on the 9th day of December, 2010 (Dkt. No. 162, attached as Exhibit A hereto).

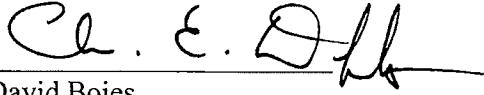
The Court's Judgment, from which this appeal is taken, disposed of the entirety of Terra Firma's Complaint based upon the Court's Order dated September 14, 2010 (Dkt. No. 98, attached as Exhibit B hereto) granting summary judgment on Counts Two and Four of the Complaint in favor of Defendants and against Terra Firma; the Court's Memorandum dated November 2, 2010 (Dkt. No. 148, attached as Exhibit C hereto) explaining the Court's reasoning for the September 14, 2010 Order; the Court's decision during the trial not to permit the jury to

render a verdict on Count Three of the Complaint; and the Jury's verdict rendered on Count One of the Complaint on November 4, 2010.

Dated: January 10, 2011
New York, New York

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